



Shriners Hospitals
for Children® – Twin Cities

Planned Giving Opportunities: Choose the Gift Plan That Matches Your Goal

There are many details to be considered with a charitable planned gift, so please consult your own attorney and tax advisor before you decide if any of these methods of giving is right for you. We are available to answer any additional questions you may have regarding your legacy gift and the impact it will have. Thank you for considering these remarkable opportunities.

YOUR GIFT	YOUR GOAL	HOW YOU MAKE THE GIFT	YOUR BENEFITS
Gifts Made Today			
Cash	Make a quick and easy gift either with a single donation or by becoming a monthly giver.	Simply write a check or make a credit card donation by phone, mail or online.	<ul style="list-style-type: none"> • Immediate income tax deduction • See the benefits of your generosity today
Securities	Eliminate tax on capital gains.	Contribute appreciated stock or other securities that you have owned for more than one year.	<ul style="list-style-type: none"> • Immediate charitable deduction of full fair market value • Elimination of capital gains taxes
Real Estate or Other Property	Make a gift of an asset no longer needed and generate an income tax deduction.	Donate real estate to Shriners Hospitals for Children-Twin Cities or sell it to us at a discounted price. You can also give tangible personal property used for our tax-exempt function.	<ul style="list-style-type: none"> • Immediate income tax deduction • Reduction or elimination of capital gains tax for real estate
Life Insurance	Make a large gift with little cost to yourself.	Contribute a life insurance policy. (You can also donate life insurance after your lifetime by naming Shriners Hospitals for Children-Twin Cities as a beneficiary using the policy's beneficiary form).	<ul style="list-style-type: none"> • Current income tax deduction when donated today • Possible future deductions through gifts to pay policy premiums
Legacy Gifts That Provide Benefits After Your Lifetime			
Bequest in Will Or Revocable Trust	Defer a gift until after your lifetime.	Name Shriners Hospitals for Children-Twin Cities in your will or trust (designate a specific amount, a percentage or a share of the residue).	<ul style="list-style-type: none"> • Control of asset for your lifetime • Donation exempt from future federal estate tax
Retirement Assets	Eliminate the twofold taxation on IRAs or other qualified retirement plans	Name Shriners Hospitals for Children-Twin Cities as the beneficiary of the balance left after your lifetime using the plan's beneficiary form.	<ul style="list-style-type: none"> • Make a gift from the most highly taxed assets, leaving more for family • Eliminate income and estate taxes
Legacy/Planned Gifts			
Charitable Gift Annuity*	Supplement income with steady payments that are partially tax-free	Enter a charitable gift annuity contract with Shriners Hospitals for Children-Twin Cities that pays a set amount.	<ul style="list-style-type: none"> • Current and future savings on income taxes • Tax-favored fixed payments for estimated life expectancy of annuitants
Charitable Remainder Trust	Supplement your retirement income.	Create a trust that pays a fixed percentage of the trust's assets as revalued annually or a set income annually.	<ul style="list-style-type: none"> • Variable or fixed income for life • Immediate income tax charitable deduction
Charitable Lead Trust	Reduce gift and estate taxes on assets you pass to your children or grandchildren.	Create a charitable trust that pays fixed or variable income to us for a specific term of years; thereafter the balance is given to loved ones.	<ul style="list-style-type: none"> • Reduces your taxable estate • Property kept by your family, often with reduced gift taxes

*Not available in all states.

Contact Jennifer Sutch at (612) 596-6201 or jsutch@shrinenet.org for more information.